

COURT FILE NO. 2503 00016

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Edmonton



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **ORDER - Extending the Stay Period**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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**DATE ON WHICH ORDER WAS PRONOUNCED** **FEBRUARY 24, 2026**

**NAME OF JUSTICE WHO MADE THIS ORDER:** **C. D. SIMARD**

**LOCATION OF HEARING:** **EDMONTON, ALBERTA**

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UPON the Application of KMC Mining Corporation (the "**Applicant**");

AND UPON noting the Initial Order granted in these proceedings (the "**CCAA Proceedings**") on January 10, 2025 ("**Initial Order**"), the Amended and Restated Initial Order granted in these proceedings on January 20, 2025 (the "**ARIO**");

AND UPON having read the Application, the Affidavit of Daniel Klemke sworn February 15, 2026, and the Sixth Report of FTI Consulting Canada Inc., in its capacity as monitor (the "**Monitor**") dated February 2026;

AND UPON noting the stay of proceedings as against the Applicant as referred to and defined in paragraph 15 of the ARIO ("**Stay Period**"); AND UPON noting the extension of the Stay Period via Order of Justice L.K. Harris granted on May 23, 2025, the Order of Justice D.R. Mah granted on July 30, 2025, and the Order of Justice D.R. Mah granted on November 28, 2025;

AND UPON hearing the submissions of counsel for the Applicant, Counsel for the Monitor, counsel for ATB Financial in its capacity as Administrative Agent for the Lenders (collectively the “**Syndicate**”) and others appearing;

**IT IS HEREBY ORDERED THAT:**

**Service of Application**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient and no other persons other than those listed on the service list maintained in these CCAA Proceedings (the “**Service List**”) are entitled to service of the Application.

**Extension of Stay**

2. The Stay Period is hereby extended to June 30, 2026.

**Service and Effective Time**

3. Service of this Order shall be deemed good and sufficient by:
  - a. serving the same on:
    - i. the persons listed on the Service List created in these proceedings;
    - ii. any other person served with notice of the application for this Order;
    - iii. any other parties attending or represented at the application for this Order;
    - iv. the Purchaser or the Purchaser’s solicitors; and
  - b. posting a copy of this Order on the Monitor’s website at:  
<https://cfcanada.fticonsulting.com/KMCMining/>.

and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.
5. This Order and all of its provisions are effective as of 12:01 a.m. Edmonton time on the date this Order is signed by a Justice of the Court of King’s Bench of Alberta.

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Justice of the Court of King’s Bench of Alberta